

## REPL::RIGHTS::VOLUNTARY

### Issuer & Securities

#### Issuer/ Manager

AMOS GROUP LIMITED

#### Security

AMOS GROUP LTD - SGXE89972934 - 49B

### Announcement Details

#### Announcement Title

Outcome of Regulatory Review

#### Date & Time of Broadcast

23-Dec-2022 12:28:30

#### Status

Replacement

#### Corporate Action Reference

SG221111RHDIRQR9

#### Submitted By (Co./ Ind. Name)

Kyle Arnold Shaw Jr

#### Designation

Executive Chairman

#### Event Status

Pending Record Date Announcement

#### Underwritten

No

#### Shareholders' Approval Required?

No

#### Shareholders' Approval Obtained

No

#### Financial Year End

31/03/2022

#### Foreign Shareholder Eligibility

No

#### Attachment for Intent

AGL\_Annt\_Proposed Renounceable Non Underwritten Rights Issue.pdf

## Event Narrative

Narrative Type	Narrative Text
Additional Text	Proposed Renounceable Non-Underwritten Rights Issue Please refer to the attached file.

## Dates

### Record Date and Time

30/12/2022 17:00:00

### Ex Date

29/12/2022

## Rights Details

### Security Not Found?

No

### Renounceable

Yes

### Rights Security Distribution Ratio- Underlying

6

### Rights Security Distribution Ratio- Rights Security

1

## Option Exercise

### Issue Price (Per Rights)

SGD 0.14

### Disbursed Security

ISIN	Name	Security Type	Distribution Ratio- Rights	Distribution Ratio- Disbursed
SGXE89972934	AMOS GROUP LTD	Ordinary Share	1	1

## Renounceable Conditions

### Allow Over Subscription

Yes

## Attachments

[AGL Annt Proposed Renounceable Non Underwritten Rights Issue.pdf](#)

Total size =42K MB

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## Related Announcements

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### Related Announcements

[23/12/2022 12:21:32](#)

[11/11/2022 21:03:30](#)

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