



All Marine Offshore Solutions

AMOS GROUP LIMITED

Incorporated in Singapore | Company Registration Number: 201004068M | www.amosgroup.com

CHANGE IN SHAREHOLDING IN A SUBSIDIARY

Pursuant to Rule 706A of the Listing Manual of the Singapore Exchange Securities Trading Limited (“SGX-ST”), the Board of Directors (the “Board”) of AMOS Group Limited (the “Company”) wishes to announce the following:

AMOS International (S) Pte. Ltd. (“SG Subsidiary”), a wholly-owned subsidiary of the Company, has transferred 100% of its shareholding in Amos Korea Co. Ltd. (“KR Subsidiary”) (**574,885 ordinary shares, which represent 100% of its issued and paid-up share capital**) to Everise Shipping (Singapore) Holdings Pte. Ltd. (“ESS Holdings”), holding company of Seven Seas Group.

Separately, SG Subsidiary also has transferred 100% of its shareholding in Amos International (HK) Limited (“HK Subsidiary”) (being **100% of its 34,188,674 ordinary shares, which represent 100% of its issued and paid-up share capital**) to ESS Holdings.

KR Subsidiary and HK Subsidiary are hereinafter collectively referred to as “**Sale Subsidiaries**”.

The aggregate cash consideration for both transfers is S\$256,000. The Consideration was arrived at on a willing-buyer, willing-seller basis after taking into account the historical financial performance of the Sale Subsidiaries; the market valuation benchmarks for comparable service providers in the marine supplies sector.

Following the above transfers:

- **KR Subsidiary:** ESS Holdings holds 100% of the entire issued and paid-up share capital, representing **574,885 ordinary shares**.
- **HK Subsidiary:** ESS Holdings holds 100% of the entire issued and paid-up share capital, representing **34,188,674 ordinary shares**.

None of the Directors or Controlling Shareholders of the Company has any interest, direct or indirect (other than through their shareholdings in the Company), in the above transaction.

BY ORDER OF THE BOARD

KYLE ARNOLD SHAW, JR

Executive Chairman

27 January 2026