

AMOS GROUP LIMITED
(Company Registration No. 201004068M)
(Incorporated in the Republic of Singapore)

ANNOUNCEMENT ON INTERESTED PERSON TRANSACTIONS PURSUANT TO CHAPTER 905(2) OF THE LISTING MANUAL

1. INTRODUCTION

The Board of Directors of Amos Group Limited (the “**Company**”) and together with its subsidiaries (the “**Group**”) have wishes to announce that a transaction is entered into by the Group with CR3 Pte Ltd, which are deemed as interested persons transactions (“**IPTs**”) under Chapter 9 of the Listing Manual Section B: Mainboard Rules of the Singapore Exchange Securities Trading Limited (“**Listing Manual**”).

Chapter 9 of the Listing Manual requires that an immediate announcement of the transaction be made when an entity enters into a transaction with an interested person and the value of the transaction (either in itself or when aggregated with the value of other transactions, each of a value equal to or greater than S\$100,000, with the same interested person during the same financial year) is equal to or exceeds three per cent (3%), but is less than five per cent (5%), of the latest audited net tangible assets (“**NTA**”) of the issuer and its subsidiaries.

For the period from the beginning of financial year commencing 1 April 2025 to 8 January 2026, the following IPTs have been entered into by the Group with the interested persons listed below (collectively, the “**Interested Parties**” and each, an “**Interested Party**”):

Name of Interested Person	Nature of IPTs	Aggregate value of all IPTs (SGD)
CR3 Pte Ltd	Joint Venture	1,700,000
CR3 Pte Ltd	Loan Interest	2,402
CR3 (Singapore) Pte Ltd	Trade related	523,773
CR3 (Thailand) Co.Ltd	Trade related	246,118
PeakBayou Limited	Loan Interest	120,550
PeakBayou Limited	Consultancy	47,040
Total		2,639,883

The aggregate value of all IPTs entered into by the Group commencing 1 April 2025 to 8 January 2026 is SGD 2,639,883, representing 4.68% of the Group’s latest audited NTA of S\$56,466,613 as at 31 March 2025.

Save as disclosed above, there were no other interested person transactions (excluding transactions less than S\$100,000) entered into by the Group with the Interested Persons, for the period mentioned.

2. DETAILS OF THE INTERESTED PERSONS

CR3 Pte Ltd and its subsidiaries (including but not limited to CR3 (Singapore) Pte Ltd and CR3 (Thailand) Co. Ltd provides maintenance, turnaround, and related engineering services to the petrochemical, oil & gas, and other heavy industrial sectors. CR3 Pte Ltd is incorporated in Singapore and wholly owned by a Company controlled by Kyle Arnold Shaw Jr.

PeakBayou Ltd is an investment holding company incorporated in Cayman Islands, wholly owned by a private equity fund, managed by ShawKwei Investments LLC. PeakBayou Ltd is the largest shareholder of the Company, holding 81.3% of the shares as of 31 March 2025.

3. DETAILS AND RATIONALE FOR THE IPT

The Company has entered into a joint venture agreement with CR3 Pte Ltd whereby CR3 Pte Ltd acquires 12% of the issued shares in AMOS Supply Pte Ltd, and AMOS Malaysia Sdn Bhd, and their subsidiaries (collectively, "**Sale Subsidiaries**") for a cash consideration of S\$1,700,000.

The book value of the 12% interest in the Sale Subsidiaries being disposed of is approximately S\$1.65 million (consisting of intercompany balances to the rest of AMOS Group), based on the latest accounts of the Sale Subsidiaries.

The net loss attributable to the 12% interest in the Sale Subsidiaries for the financial year ended 31 March 2025 is approximately S\$0.22 million, based on the latest available financial statements.

The latest valuation of the Sale Subsidiaries (the "Valuation Report") prepared by an independent accountant and valuer as at 2 December 2025, values the Sale Subsidiaries at between S\$12.3 million and S\$13.2 million.

Parties agree to cooperate in the management, operations, and strategic direction of the Sale Subsidiaries and explore business opportunities in the energy, offshore, petrochemical, and heavy industrial sectors.

The IPTs are conducted on normal commercial terms and intended to support the Company's operational and strategic objectives.

4. BOARD STATEMENT

The Board has reviewed the IPTs and is of the view that the transactions are on normal commercial terms; and are not prejudicial to the interests of the Company and its minority shareholders.

5. FINANCIAL IMPACT OF THE TRANSACTIONS

The Transactions will not have a material impact on the Group's earnings per share nor its tangible assets per share for the financial year ending 31 March 2026.

6. INTERESTS OF DIRECTORS / CONTROLLING SHAREHOLDERS

Save for as disclosed above, none of the Directors or controlling shareholders has any interest in the IPTs, other than through their shareholdings.

By Order of the Board

Kyle Arnold Shaw Jr
Executive Chairman
Amos Group Limited
8 January 2026