



All Marine Offshore Solutions

AMOS GROUP LIMITED

Incorporated in Singapore | Company Registration Number: 201004068M | www.amosgroup.com

VOLUNTARY UNCONDITIONAL GENERAL OFFER BY PRIMEPARTNERS CORPORATE FINANCE PTE. LTD. FOR AND ON BEHALF OF PEAKBAYOU LTD.

FINAL EXTENSION OF OFFER CLOSING DATE

1. INTRODUCTION

The Board of Directors (the “**Board**”) of AMOS Group Limited (the “**Company**”) refers to:

- (a) the announcement (the “**Offer Announcement**”) dated 25 September 2024 released by PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”) for and on behalf of PeakBayou Ltd. (the “**Offeror**”), in relation to the voluntary unconditional general offer (the “**Offer**”) by the Offeror for all the issued ordinary shares (the “**Shares**”) in the capital of the Company, including Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the “**Code**”);
- (b) the announcement dated 26 September 2024 made by the Company in response to the Offer Announcement;
- (c) the announcement dated 2 October 2024 made by the Company in relation to the appointment of SAC Capital Private Limited as independent financial adviser (the “**IFA**”) to advise the directors of the Company (the “**Directors**”) who are considered independent for the purposes of the Offer (the “**Independent Directors**”);
- (d) the offer document dated 10 October 2024 (the “**Offer Document**”) and related documents in connection with the Offer issued by PPCF for and on behalf of the Offeror;
- (e) the announcement dated 10 October 2024 issued by PPCF, for and on behalf of the Offeror, in relation to the electronic despatch of the Offer Document and the despatch of the notification containing instructions on the electronic retrieval of the Offer Document by ordinary post to the shareholders of the Company (the “**Shareholders**”);
- (f) the offeree circular dated 24 October 2024 (the “**Offeree Circular**”) issued by the Board to the Shareholders, containing *inter alia* the advice of the IFA and the recommendations of the Independent Directors in respect of the Offer in accordance with the Code;
- (g) the announcement dated 5 November 2024 released by PPCF for and on behalf of the Offeror, in relation to the loss of free float, extension of Offer closing date and level of acceptances of the Offer;
- (h) the announcement dated 6 November 2024 issued by the Company announcing that the Free Float Requirement is no longer satisfied and the extension of the closing date of the Offer; and
- (i) the announcement dated 20 November 2024 issued by PPCF for and on behalf of the Offeror, in relation to the further extension of Offer closing date and level of acceptances of the Offer (the “**Offeror Final Extension of Offer Closing Date Announcement**”),

collectively, the “**Previous Announcements**”.



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All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the Previous Announcements or in the Offeree Circular.

2. FINAL EXTENSION OF OFFER CLOSING DATE

- 2.1 The Board wishes to inform Shareholders that as stated in the Offeror Final Extension of Offer Closing Date Announcement, the closing date of the Offer is extended from 5:30 p.m. (Singapore time) on 21 November 2024 to **5:30 p.m. (Singapore time) on 12 December 2024** (the "**Final Closing Date**").
- 2.2 The Offeror Final Extension of Offer Closing Date Announcement further states that **the Offeror does not intend to extend the Offer beyond the Final Closing Date**. Accordingly, the Offer shall close at 5:30 p.m. (Singapore time) on 12 December 2024 and the Offer will not be open for acceptance beyond 5:30 p.m. (Singapore time) on the Final Closing Date.
- 2.3 Shareholders who wish to accept the Offer but have not done so should refer to the procedures for acceptance of the Offer set out in Appendix 2 of the Offer Document.

3. LEVEL OF ACCEPTANCES

- 3.1 The Board wishes to inform the Shareholders that as stated in the Offeror Final Extension of Offer Closing Date Announcement, as at 20 November 2024:
 - (a) the Offeror has received valid acceptances of the Offer in respect of an aggregate of 22,506,450 Shares, representing approximately 10.80% of the total number of Shares;
 - (b) the total number of Shares owned, controlled, acquired, or agreed to be acquired by the Offeror (including valid acceptances of the Offer) amounts to an aggregate of 168,019,129 Shares, representing approximately 80.65% of the total number of Shares; and
 - (c) the total number of Shares owned, controlled, acquired, or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (including valid acceptances of the Offer) amounts to an aggregate of 195,774,417 Shares representing approximately 93.97% of the total number of Shares.

4. FURTHER INFORMATION IN THE OFFER DOCUMENT AND RECOMMENDATION OF INDEPENDENT DIRECTORS AND ADVICE OF THE IFA IN THE OFFEREE CIRCULAR

- 4.1 **As stated in the Offeror Final Extension of Offer Closing Date Announcement, the Free Float Requirement is no longer satisfied. Further information relating to the Offer including the Offeror's intention to seek a delisting of the Company and the associated implications are set out in paragraph 11 of the Offer Document.**
- 4.2 Following the issue of the Offeror Final Extension of Offer Closing Date Announcement, Shareholders are advised to read and consider carefully the Offeree Circular, including the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in respect of the Offer, in light of the additional information contained in the above summarised Offeror Final Extension of Offer Closing Date Announcement.

5. DIRECTORS' RESPONSIBILITY STATEMENT

- 5.1 The Directors (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and have been arrived at after due and careful consideration and that no material facts have been omitted from this announcement (the omission of which would make any statement in this announcement misleading), and they jointly and severally accept responsibility accordingly.
- 5.2 Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offeror Final Extension of Offer Closing Date Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.
- 5.3 The Directors jointly and severally accept full responsibility accordingly.

BY ORDER OF THE BOARD

David Wood Hudson
Lead Non-Executive Independent Director

21 November 2024