



## AMOS GROUP LIMITED

Incorporated in the Republic of Singapore  
(Company Registration Number: 201004068M)

### NOTICE TO SHAREHOLDERS REGARDING ELECTRONIC DESPATCH OF OFFEREE CIRCULAR

24 October 2024

To : The Shareholders of AMOS Group Limited

Dear Sir/Madam

#### VOLUNTARY UNCONDITIONAL GENERAL OFFER BY PRIMEPARTNERS CORPORATE FINANCE PTE. LTD. FOR AND ON BEHALF OF PEAKBAYOU LTD.

#### 1. INTRODUCTION

1.1 The board of directors (the "**Board**") of Amos Group Limited (the "**Company**") refers to:

- (i) the announcement (the "**Offer Announcement**") dated 25 September 2024 released by PrimePartners Corporate Finance Pte. Ltd. ("**PPCF**") for and on behalf of PeakBayou Ltd. (the "**Offeror**"), in relation to the voluntary unconditional general offer (the "**Offer**") by the Offeror for all the issued ordinary shares (the "**Shares**") in the capital of the Company, including Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the "**Code**");
- (ii) the announcement dated 26 September 2024 made by the Company in response to the Offer Announcement;
- (iii) the announcement dated 2 October 2024 made by the Company in relation to the appointment of SAC Capital Private Limited as independent financial adviser (the "**IFA**") to advise the directors of the Company (the "**Directors**") who are considered independent for the purposes of the Offer (the "**Independent Directors**");
- (iv) the offer document dated 10 October 2024 (the "**Offer Document**") and related documents in connection with the Offer issued by PPCF for and on behalf of the Offeror;
- (v) the announcement dated 10 October 2024 issued by PPCF, for and on behalf of the Offeror, in relation to the electronic despatch of the Offer Document and the despatch of the notification containing instructions on the electronic retrieval of the Offer Document by ordinary post to the shareholders of the Company (the "**Shareholders**");
- (vi) the offeree circular dated 24 October 2024 (the "**Offeree Circular**") issued by the Board to the Shareholders, containing *inter alia* the advice of the IFA and the

recommendations of the Independent Directors in respect of the Offer in accordance with the Code; and

- (vii) the announcement dated 24 October 2024 made by the Company in relation to the electronic despatch of the Offeree Circular and despatch of hardcopy notification containing instructions on the electronic retrieval of the Offeree Circular by ordinary post to the Shareholders.

1.2 Unless otherwise defined, all capitalised terms used herein shall have the same meanings ascribed to them in the Offeree Circular.

## 2. ELECTRONIC DESPATCH OF THE OFFEREE CIRCULAR

2.1 The Board wishes to inform Shareholders that the Company has, today, issued the Offeree Circular in connection with the Offer. Pursuant to the Securities Industry Council's Public Statement on The Further Extension of The Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Singapore Code on Take-overs and Mergers issued on 29 June 2021, the Company has opted to electronically despatch the Offeree Circular through publication on the SGXNET announcement page of the Company and the Company's corporate website. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

2.2 To access the electronic version of the Offeree Circular:

- (i) you may directly access the Company's announcement page on the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") by scanning the following QR code:



- (ii) you may also access the website of the SGX-ST at <https://www.sgx.com> and select the section "**Securities**", select "**Company Information**" and then "**Company Announcements**" from the drop-down menu list and type the name of the Company: "**Amos Group Limited**" in the box titled "**Filter by Company / Security Name**". "**Amos Group Limited**" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 24 October 2024 titled "**Electronic Despatch of Offeree Circular**". The Offeree Circular can be accessed by clicking on the link under the section titled "**Attachments**" at the bottom of the announcement.

2.3 The electronic version of the Offeree Circular may also be accessed directly on the Company's corporate website at <https://www.amosgroup.com/>. Alternatively, you may access the page at the Company's corporate website by scanning the following QR code:



2.4 Shareholders may also obtain printed copies of the Offeree Circular by submitting a request to the Company by email to [corporate@amosgroup.com](mailto:corporate@amosgroup.com).

2.5 Shareholders should carefully read and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors in respect of the Offer set out in the Offeree Circular before deciding whether to accept or reject the Offer. **Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers immediately.**

### 3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document, the Offer will close **at 5.30 p.m. (Singapore time) on 7 November 2024** or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

### 4. RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and have been arrived at after due and careful consideration and that no material facts have been omitted from this announcement (the omission of which would make any statement in this announcement misleading), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.

Yours faithfully  
For and on behalf of the Board of Directors of  
**AMOS GROUP LIMITED**

David Wood Hudson  
Lead Non-Executive Independent Director  
24 October 2024