

**VOLUNTARY UNCONDITIONAL GENERAL OFFER BY PRIMEPARTNERS CORPORATE FINANCE  
PTE. LTD. FOR AND ON BEHALF OF PEAKBAYOU LTD.**

**DESPATCH OF NOTICE OF ELECTRONIC DISSEMINATION OF OFFEREE CIRCULAR**

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**1. INTRODUCTION**

The Board of Directors (the “**Board**”) of AMOS Group Limited (the “**Company**”) refers to:

- (a) the announcement (the “**Offer Announcement**”) dated 25 September 2024 released by PrimePartners Corporate Finance Pte. Ltd. (“**PPCF**”) for and on behalf of PeakBayou Ltd. (the “**Offeror**”), in relation to the voluntary unconditional general offer (the “**Offer**”) by the Offeror for all the issued ordinary shares (the “**Shares**”) in the capital of the Company, including Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the “**Code**”);
- (b) the announcement dated 26 September 2024 made by the Company in response to the Offer Announcement;
- (c) the announcement dated 2 October 2024 made by the Company in relation to the appointment of SAC Capital Private Limited as independent financial adviser (the “**IFA**”) to advise the directors of the Company (the “**Directors**”) who are considered independent for the purposes of the Offer (the “**Independent Directors**”);
- (d) the offer document dated 10 October 2024 (the “**Offer Document**”) and related documents in connection with the Offer issued by PPCF for and on behalf of the Offeror;
- (e) the announcement dated 10 October 2024 issued by PPCF, for and on behalf of the Offeror, in relation to the electronic despatch of the Offer Document and the despatch of the notification containing instructions on the electronic retrieval of the Offer Document by ordinary post to the shareholders of the Company (the “**Shareholders**”); and
- (f) the offeree circular dated 24 October 2024 (the “**Offeree Circular**”) issued by the Board to the Shareholders, containing *inter alia* the advice of the IFA and the recommendations of the Independent Directors in respect of the Offer in accordance with the Code.

*All capitalised terms used herein, unless otherwise defined, shall have the meanings ascribed in the Offeree Circular.*

## 2. ELECTRONIC DESPATCH OF OFFEREE CIRCULAR AND DESPATCH OF HARDCOPY NOTIFICATION

The Board wishes to inform Shareholders that the Company has, today, issued the Offeree Circular in connection with the Offer. Pursuant to the Securities Industry Council's Public Statement on The Further Extension of The Temporary Measure to Allow for Electronic Despatch of Take-over Documents under the Code issued on 29 June 2021, the Company has opted to electronically despatch the Offeree Circular through publication on the SGXNET announcement page of the Company and the Company's corporate website. Accordingly, please note that no printed copies of the Offeree Circular will be despatched to Shareholders.

In connection with the electronic despatch of the Offeree Circular, the hardcopy notification containing instructions on the electronic retrieval of the Offeree Circular (the "**Notification**") has been despatched by ordinary post to Shareholders today.

Electronic copies of the Offeree Circular and the Notification are available on the website of the Singapore Exchange Securities Trading Limited (the "**SGX-ST**") at <http://www.sgx.com> and on the corporate website of the Company at <https://www.amosgroup.com/>.

Shareholders may also obtain printed copies of the Offeree Circular by submitting a request to the Company by email to [corporate@amosgroup.com](mailto:corporate@amosgroup.com).

**The Offeree Circular requires the immediate attention of Shareholders. Shareholders should read the Offer Document, the Offeree Circular and the advice of the IFA to the Independent Directors in respect of the Offer as set out in Appendix I of the Offeree Circular carefully and consider the recommendation of the Independent Directors and the advice of the IFA to the Independent Directors before deciding whether or not to accept the Offer. If you are in any doubt about the Offer or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser(s) immediately.**

## 3. CLOSING DATE

Shareholders should note that, as stated in the Offer Document, the Offer will close at **5.30 p.m. (Singapore time) on 7 November 2024** (the "**Closing Date**") or such later date(s) as may be announced from time to time by or on behalf of the Offeror.

## 4. OVERSEAS SHAREHOLDERS

The Notification may not be sent to certain Shareholders whose addresses are outside Singapore ("**Overseas Shareholders**") due to the potential restrictions on sending such documents to overseas jurisdictions. Any affected Overseas Shareholder may, nonetheless (subject to compliance with applicable laws), download a copy of the Offeree Circular from the website of the SGX-ST at <http://www.sgx.com> and the corporate website of the Company at <https://www.amosgroup.com/>.

## 5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and have been arrived at after due and careful consideration and that no material facts have been omitted from this announcement (the omission of which would make any statement in this announcement misleading), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.

**BY ORDER OF THE BOARD**

David Wood Hudson  
Lead Non-Executive Independent Director

24 October 2024