

## VOLUNTARY UNCONDITIONAL GENERAL OFFER

by



### **PrimePartners Corporate Finance Pte. Ltd.**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 200207389D)

for and on behalf of

### **PeakBayou Ltd.**

(Incorporated in the Cayman Islands)  
(Company Registration No. 327363)

for

### **AMOS Group Limited**

(Incorporated in the Republic of Singapore)  
(Company Registration No. 201004068M)

## **FINAL EXTENSION OF OFFER CLOSING DATE AND LEVEL OF ACCEPTANCES OF OFFER**

### **1. INTRODUCTION**

1.1 PrimePartners Corporate Finance Pte. Ltd. ("**PrimePartners**") refers to:

- (i) the announcement (the "**Offer Announcement**") dated 25 September 2024 (the "**Offer Announcement Date**"), made for and on behalf of PeakBayou Ltd. (the "**Offeror**"), in relation to the voluntary unconditional general offer (the "**Offer**") by the Offeror for all the issued ordinary shares (the "**Shares**") in the capital of AMOS Group Limited (the "**Company**" or "**AGL**"), including those Shares already owned or agreed to be acquired by the Offeror or parties acting or deemed to be acting in concert with the Offeror (the "**Offer Shares**");
- (ii) the offer document dated 10 October 2024 containing the terms and conditions of the Offer (the "**Offer Document**"); and
- (iii) the announcement dated 5 November 2024 in relation to, *inter alia*, the loss of free float, the extension of the closing date of the Offer and level of acceptances of the Offer.

All capitalised terms used herein, unless otherwise defined, shall have the same meanings given to them in the Offer Document.

## 2. EXTENSION OF OFFER CLOSING DATE AND FINAL CLOSING DATE

2.1 PrimePartners wishes to announce, for and on behalf of the Offeror, that the Closing Date of the Offer is extended from 5.30 p.m. (Singapore time) on 21 November 2024 to **5.30 p.m. (Singapore time) on 12 December 2024** (the “Final Closing Date”).

2.2 **This will be the final closing, and the Offeror does not intend to extend the Offer beyond the Final Closing Date.** Accordingly, the Offer shall close at **5.30 p.m. (Singapore time) on 12 December 2024** and the Offer will **NOT** be open for acceptance beyond 5.30 p.m. (Singapore time) on the Final Closing Date.

## 3. LEVEL OF ACCEPTANCES OF THE OFFER AND AGGREGATE SHAREHOLDING

Pursuant to Rule 28.1 of the Code, PrimePartners wishes to announce, for and on behalf of the Offeror that, as of 20 November 2024, the number of Shares (a) held immediately before the Offer Announcement Date by the Offeror and parties acting in concert with the Offeror; and (b) for which valid acceptances of the Offer have been received, are as follows:

Description	Number of Shares	% <sup>(2)</sup>
Shares held immediately before the Announcement date by:		
(i) the Offeror	145,512,679	69.85
(ii) parties acting in concert with the Offeror	27,755,288	13.32
Valid acceptances of the Offer on 20 November 2024 received from:		
(i) Shareholders (other than parties acting in concert with the Offeror)	22,506,450	10.80
(ii) parties acting in concert with the Offeror	-	-
Shares owned, controlled, acquired or agreed to be acquired by the Offeror (including valid acceptances of the Offer) as at 20 November 2024	168,019,129	80.65
Shares owned, controlled, acquired or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (including valid acceptances of the Offer) as at 20 November 2024	195,774,417	93.97

## 4. RESULTANT SHAREHOLDING

### 4.1 As at 20 November 2024:

- (i) the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror (including valid acceptances of the Offer) amount to an aggregate of 168,019,129 Shares, representing approximately 80.65 per cent.<sup>1</sup> of the total number of Shares; and
- (ii) the total number of Shares owned, controlled, acquired or agreed to be acquired by the Offeror and parties acting in concert with the Offeror (including valid acceptances of the Offer) amount to an aggregate of 195,774,417 Shares, representing approximately 93.97 per cent. of the total number of Shares.

## 5. LOSS OF FREE FLOAT, TRADE SUSPENSION AND DELISTING

- 5.1 Under Rule 1105 of the Listing Manual, upon an announcement by the Offeror that it has received acceptances which result in the Offeror and its concert parties holding more than 90 per cent. of the Shares in issue (excluding treasury shares), the SGX-ST may suspend the trading of the listed securities of AGL on the SGX-ST until such time when the SGX-ST is satisfied that at least 10 per cent. of the Shares in issue (excluding treasury shares) are held by at least 500 Shareholders who are members of the public. Rule 1303(1) of the Listing Manual provides that where the Offeror succeeds in garnering acceptances exceeding 90 per cent. of the Shares in issue (excluding treasury shares), thus causing the percentage of the Shares in issue (excluding treasury shares) held in public hands to fall below 10 per cent., the SGX-ST will suspend trading of the Shares at the close of the Offer.

The Free Float Requirement is no longer satisfied and as stated in the Offer Document, **the Offeror does not intend to preserve the listing status of the Company and does not intend to take any steps for any trading suspension in the securities of the Company to be lifted.**

- 5.2 **Shareholders who do not accept the Offer should note that in the event that the trading of the Shares on the SGX-ST is suspended pursuant to Rule 724, 1105 or 1303(1) of the Listing Manual, such Shareholders will continue to hold their Shares and remain shareholders of AGL, but, pursuant to Rule 729 of the Listing Manual, will not be able to transfer such Shares without the prior approval of the SGX-ST.**

## 6. GENERAL

Shareholders who are in doubt about any of the matters referred to in this Announcement and/or any related documents should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

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<sup>1</sup> Based on a total of 208,331,031 Shares as at the date of this Announcement and rounded to the nearest two decimal places.

<sup>3</sup> And other persons required to be excluded under Section 215(9A) of the Companies Act.

## 7. RESPONSIBILITY STATEMENT

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Announcement) have taken all reasonable care and made all reasonable enquiries to ensure that the facts stated and opinions expressed in this Announcement are fair and accurate, and all opinions expressed in this Announcement have been arrived at after due and careful consideration, and that there are no other material facts not contained in this Announcement, the omission of which would make any statement in this Announcement misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from AGL, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Announcement in its proper form and context.

Issued by  
**PeakBayou Ltd.**  
**20 November 2024**

*Any inquiries relating to the Offer should be directed during office hours to:*

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