

VOLUNTARY UNCONDITIONAL GENERAL OFFER

by



PrimePartners Corporate Finance Pte. Ltd.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200207389D)

for and on behalf of

PeakBayou Ltd.

(Incorporated in the Cayman Islands)
(Company Registration No. 327363)

for

AMOS Group Limited

(Incorporated in the Republic of Singapore)
(Company Registration No. 201004068M)

10 October 2024

To: The Shareholders of AMOS Group Limited

Dear Shareholders

NOTIFICATION OF ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS

1. INTRODUCTION

1.1 PrimePartners Corporate Finance Pte. Ltd. ("**PrimePartners**") refers to:

1.1.1 the offer announcement (the "**Offer Announcement**") released on 25 September 2024 (the "**Announcement Date**") for and on behalf of PeakBayou Ltd. (the "**Offeror**"), in relation to the voluntary unconditional general offer (the "**Offer**") for all the issued ordinary shares ("**Shares**") in the capital of AMOS Group Limited (the "**Company**" or "**AGL**"), including those Shares already owned or agreed to be acquired by the Offeror or parties acting or deemed to be acting in concert with the Offeror ("**Offer Shares**"); and

1.1.2 the offer document (the "**Offer Document**") and its related documents issued on the date hereof by PrimePartners for and on behalf of the Offeror, in relation to the Offer, in accordance with Rule 15 of the Code.

1.2 Unless otherwise defined herein, all capitalised terms used shall have the same meanings given to them in the Offer Document.

2. ELECTRONIC DISSEMINATION OF OFFER DOCUMENT AND RELATED DOCUMENTS

2.1 PrimePartners has today issued the Offer Document and its related documents for and on behalf of the Offeror. Pursuant to the Securities Industry Council's Public Statement on the Further Extension of Temporary Measure to Allow for Electronic Despatch of Take-Over Documents under the Code on 29 June 2021, the Offeror has opted to electronically disseminate the Offer Document. Accordingly, please note that no printed copies of the Offer Document will be despatched to shareholders of AGL ("**Shareholders**").

2.2 The electronic version of the Offer Document is located on the SGXNET announcement page of AGL. To access the electronic version of the Offer Document and its related documents, you may access the website of the Singapore Exchange Securities Trading Limited ("**SGX-ST**") at www.sgx.com and select the section "**Securities**", select "**Company Information**" and then "**Company Announcements**" from the drop-down menu list and type the name of the Company: "**AMOS Group Limited**" in the box titled "**Filter by Company/ Security Name**". "**AMOS Group Limited**" will appear as a drop-down item below the filter box.

Thereafter, please select the announcement dated 10 October 2024 entitled "Electronic Dissemination of Offer Document". The Offer Document and its related documents can be accessed by clicking on the link under the section titled "Attachments" at the bottom of the announcement.

2.3 Printed copies of this Notification sent to you are accompanied by:

2.3.1 (if you hold Offer Shares deposited with The Central Depository (Pte) Limited ("**CDP**") a Form of Acceptance and Authorisation for Offer Shares ("**FAA**") or (if you hold Offer Shares in scrip form) a Form of Acceptance and Transfer for Offer Shares ("**FAT**" and together with the FAA, the "**Relevant Acceptance Forms**"); and

2.3.2 a pre-addressed envelope, which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting from outside of Singapore.

If your Offer Shares are deposited with CDP and you do not receive the FAA, you may obtain a copy of the FAA, upon production of satisfactory evidence that you are a Shareholder, from CDP by submitting a request to CDP via phone (+65 6535 7511) during their operating hours or email services (asksgx@sgx.com). Electronic copies of the Relevant Acceptance Forms may also be obtained on the website of the SGX-ST at www.sgx.com.

CPFIS Investors and SRS Investors should receive further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case may be) directly.

3. PROCEDURES FOR ACCEPTANCE

3.1 If you wish to accept the Offer in respect of all or any of your Offer Shares, please take the following steps:

3.1.1 if you hold Offer Shares deposited with CDP, please ensure that you complete and return the completed FAA:

- (i) **by post**, in the enclosed pre-addressed envelope at your own risk, to PeakBayou Ltd. c/o The Central Depository (Pte) Limited, Robinson Road Post Office, P.O. Box 1984, Singapore 903934; or
- (ii) **in electronic form**, via the SGX-ST's Investor Portal at investors.sgx.com (applicable to individual and joint-alt account holders only); and

3.1.2 if you hold Offer Shares in scrip form, please ensure that you complete and return the completed FAT, together with the share certificate(s), other document(s) of title and/or other relevant document(s) required by the Offeror and/or the Receiving Agent relating to the Offer Shares in respect of which you wish to accept the Offer:

- (i) **by hand**, to PeakBayou Ltd. c/o In.Corp Corporate Services Pte. Ltd., 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712; or
- (ii) **by post**, in the enclosed pre-addressed envelope at your own risk, to PeakBayou Ltd. c/o In.Corp Corporate Services Pte. Ltd., 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712,

in each case so as to arrive not later than 5.30 p.m. (Singapore time) on 7 November 2024 (or such later date(s) as may be announced from time to time by or on behalf of the Offeror). If the completed and signed Relevant Acceptance Form(s) are delivered by post to the Offeror, please use the pre-addressed envelope which is enclosed with the Relevant Acceptance Form(s), which is pre-paid for posting in Singapore only. It is your responsibility to affix adequate postage on the said envelope if posting from outside of Singapore. Proof of posting is not proof of receipt by the Offeror at the above addresses. Settlement of the Offer Price for such Offer Shares cannot be made until all relevant documents have been properly completed and delivered.

3.2 The procedures for acceptance of the Offer are also set out in Appendix 2 to the Offer Document and in the accompanying FAA and/or FAT (as applicable).

3.3 CPFIS Investors and SRS Investors should receive further information on how to accept the Offer from their respective CPF Agent Banks and SRS Agent Banks (as the case may be) directly.

4. LISTING STATUS AND NON-ACCEPTANCE OF THE OFFER

The Offeror intends to seek a delisting of AGL from the SGX-ST if the Free Float Requirement is not met. The Offeror does not intend to support any action or take any steps to maintain the listing status of AGL in the event the Free Float Requirement is not met and the trading of the Shares on the SGX-ST is suspended pursuant to Rule 724, 1105 or 1303(1) of the Listing Manual. In addition, the Offeror reserves the right to seek a voluntary delisting of AGL from the SGX-ST pursuant to Rules 1307 and 1309 of the Listing Manual.

Shareholders who do not accept the Offer should note that in the event:

- 4.1.1 AGL is delisted from the SGX-ST, such Shareholders will continue to hold their Shares and remain shareholders of AGL but will not be able to trade such Shares on the SGX-ST; and
- 4.1.2 the trading of the Shares on the SGX-ST is suspended pursuant to Rule 724, 1105 or 1303(1) of the Listing Manual, such Shareholders will continue to hold their Shares and remain shareholders of AGL, but, pursuant to Rule 729 of the Listing Manual, will not be able to transfer such Shares without the prior approval of the SGX-ST.

5. GENERAL

The views of the directors of AGL who are considered independent for the purposes of the Offer (“**Independent Directors**”) and the independent financial adviser to the Independent Directors on the Offer will be made available to you in due course. You may wish to consider their advice before taking any action in relation to the Offer.

If you are in doubt as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant, tax adviser or other professional adviser immediately.

6. OVERSEAS SHAREHOLDERS

This Notification does not constitute an offer or a solicitation to any person in any jurisdiction in which such offer or solicitation is unlawful. The Offer is not being proposed in any jurisdiction in which the introduction or implementation of the Offer would not be in compliance with the laws of such jurisdiction.

The Offer will be made solely by the Offer Document and the Relevant Acceptance Forms accompanying the Offer Document, which contains the full terms and conditions of the Offer, including details of how the Offer may be accepted. The Offer is to be made to all Shareholders by the Offer Document being disseminated to Shareholders on the website of the SGX-ST at www.sgx.com.

For the avoidance of doubt, the Offer is open to all Shareholders, including those to whom the Relevant Acceptance Forms have not been, or will not be, sent.

The availability of the Offer to Shareholders whose addresses are outside Singapore as shown in the Register or, as the case may be, in the records of CDP (collectively, “**Overseas Shareholders**”) may be affected by the laws of the relevant overseas jurisdictions. Accordingly, all Overseas Shareholders should inform themselves about, and observe, any applicable legal requirements in their own jurisdictions. Further details in relation to Overseas Shareholders will be contained in the Offer Document.

7. RESPONSIBILITY STATEMENT

The Offeror Directors (including any director who may have delegated detailed supervision of the preparation of this Notification) have taken all reasonable care and made all reasonable enquiries to ensure that the facts stated and opinions expressed in this Notification are fair and accurate, and all opinions expressed in this Notification have been arrived at after due and careful consideration, and that there are no other material facts not contained in this Notification, the omission of which would make any statement in this Notification misleading, and they jointly and severally accept full responsibility.

Where any information has been extracted or reproduced from published or otherwise publicly available sources or obtained from AGL, the sole responsibility of the Offeror Directors has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this Notification in its proper form and context.

Issued by
PrimePartners Corporate Finance Pte. Ltd.

For and on behalf of
PeakBayou Ltd.

10 October 2024

Any inquiries relating to the Offer should be directed during office hours to:

PrimePartners Corporate Finance Pte. Ltd.
16 Collyer Quay
#10-00 Collyer Quay Centre
Singapore 049318

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