

AMOS GROUP LIMITED
(Incorporated in the Republic of Singapore)
(Company Registration Number: 201004068M)

**VOLUNTARY UNCONDITIONAL GENERAL OFFER BY PRIMEPARTNERS CORPORATE
FINANCE PTE LTD FOR AND ON BEHALF OF PEAKBAYOU LTD**

APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

1. INTRODUCTION

The Board of Directors (the "**Board**") of AMOS Group Limited (the "**Company**") refers to:

- (a) the announcement (the "**Offer Announcement**") dated 25 September 2024 released by PrimePartners Corporate Finance Pte. Ltd. for and on behalf of PeakBayou Ltd. (the "**Offeror**"), in relation to the voluntary unconditional general offer (the "**Offer**") by the Offeror for all the issued ordinary shares (the "**Shares**") in the capital of the Company, including Shares owned, controlled or agreed to be acquired by parties acting or deemed to be acting in concert with the Offeror in accordance with Rule 15 of the Singapore Code on Take-overs and Mergers (the "**Code**"); and
- (b) the announcement dated 26 September 2024 made by the Company in response to the Offer Announcement.

(collectively, the "**Previous Announcements**").

Unless otherwise defined, all capitalised terms used in this announcement shall have the meanings ascribed to them in the Previous Announcements.

2. APPOINTMENT OF INDEPENDENT FINANCIAL ADVISER

The Board wishes to inform Shareholders that it has appointed SAC Capital Private Limited as the Independent Financial Adviser (the "**IFA**") to advise the directors of the Company who are considered independent for the purpose of making a recommendation to the Shareholders (the "**Independent Directors**") in relation to the Offer.

A circular (the "**Offeree Circular**") containing, inter alia, the advice of the IFA and the recommendation of the Independent Directors in respect of the Offer will be despatched by the Company to Shareholders within 14 days from the date of despatch of the Offer Document to be issued by the Offeror.

In the meantime, Shareholders are advised to exercise caution when dealing in the Shares of the Company and to refrain from taking any action in respect of their Shares in the Company which may be prejudicial to their interests, until they or their professional advisers have considered the information and the recommendation of the Independent Directors as well as the advice of the IFA set out in the Offeree Circular to be issued by the Company in due course. Shareholders who are in doubt as to the action they should take should consult their stockbroker, bank manager, solicitor or other professional advisers.

3. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors (including those who have delegated detailed supervision of the preparation of this announcement) have taken all reasonable care and made all reasonable inquiries to ensure that the facts stated and all opinions expressed in this announcement are fair and accurate and have been arrived at after due and careful consideration and that no material facts have been omitted from this announcement (the omission of which would make any statement in this announcement misleading), and they jointly and severally accept responsibility accordingly.

Where any information has been extracted or reproduced from published or otherwise publicly available sources (including, without limitation, the Offer Announcement and any other announcements made by or on behalf of the Offeror), the sole responsibility of the Directors of the Company has been to ensure through reasonable enquiries that such information is accurately and correctly extracted from such sources and/or reflected or reproduced in this announcement in its proper form and context.

By Order of the Board

David Wood Hudson

Lead Non-Executive Independent Director
2 October 2024