SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

Name of Listed Issuer:
Amos Group Limited ("Company")
Type of Listed Issuer:
✓ Company/Corporation
Registered/Recognised Business Trust
Real Estate Investment Trust
Is more than one Substantial Shareholder/Unitholder giving notice in this form?
No (Please proceed to complete Part II)
✓ Yes (Please proceed to complete Parts III & IV)
Date of notification to Listed Issuer:
01-Apr-2022

Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

Substantial Shareholder/Unitholder A



curities of the Listed Issuer are helyes No tification in respect of: Becoming a Substantial Shareholder	der a fund manager or a person whose interest in the d solely through fund manager(s)? /Unitholder erest while still remaining a Substantial Shareholder/Unitholder
curities of the Listed Issuer are helyes No tification in respect of: Becoming a Substantial Shareholder Change in the percentage level of int	d solely through fund manager(s)? /Unitholder
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	erest while still remaining a Substantial Shareholder/Unitholder
Ceasing to be a Substantial Shareho	•
	lder/Unitholder
te of acquisition of or change in in	terest:
Mar-2022	
	der/Unitholder became aware of the acquisition of, or the am item 4 above, please specify the date):
Mar-2022	
planation (if the date of becoming ange in, interest):	aware is different from the date of acquisition of, or the

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures:	0	116,468,127	116,468,127
As a percentage of total no. of voting shares/til:	0	65.22	65.22
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest 0	Deemed Interest 116,670,327	Total 116,670,327

	Shawk	st arises] (wei Investments LLC has a deemed interest in the issued ordinary shares of the Company ("Shares") a
		e sole general partner of ShawKwei Asia Value Fund 2017, L.P., which is in turn the sole shareholder of ayou Ltd. ("PeakBayou").
		ayou made a market purchase of 202,200 shares on 30 March 2022 and has a total interest of 10,327 shares.
9.	[You	ionship between the Substantial Shareholders/Unitholders giving notice in this form: may attach a chart in item 10 to show the relationship between the Substantial eholders/Unitholders]
	Please	refer to paragraph 8 above.
	•	
10.	Attac	hments (if any): ① (The total file size for all attachment(s) should not exceed 1MB.)
11.	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12.	Rem	arks (<i>if any</i>):
		ercentage of shares immediately before and after the transaction are calculated based on the any's total number of issued shares of 178,569,456.
Sub	stantia	l Shareholder/Unitholder B
1.	Nam	e of Substantial Shareholder/Unitholder:
	Shawl	Kwei Asia Value Fund 2017, L.P.
2.	secu	ubstantial Shareholder/Unitholder a fund manager or a person whose interest in the rities of the Listed Issuer are held solely through fund manager(s)?
	☑ ·	
3.	✓ No	cation in respect of:

	Date of acquisition of or change in	interest:		
	30-Mar-2022	milorost.		
	Date on which Substantial Shareh change in, interest (if different			
	30-Mar-2022			
	Explanation (if the date of becoming change in, interest):	ng aware is differ	ent from the date o	f acquisition of, or tl
	N/A			
1	Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and	debentures (con	version price knowr	-
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
	. of voting shares/units held and/or	0	116,468,127	116,468,127
	derlying the hts/options/warrants/convertible debentures:			
_	<u> </u>	0	65.22	65.22
	a percentage of total no. of voting ares/(O O	00.22	00.22
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the rights/options/warrants/nvertible debentures :	0	116,670,327	116,670,327
	a percentage of total no. of voting ares/ເ	0	65.34	65.34
	Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises]			r/Unitholder's deemed
	Please refer to paragraph 8 of Substantia	l Shareholder A's not	ification.	
	Relationship between the Substan	tial Shareholders/	Unitholders aivina n	notice in this form:
•	[You may attach a chart in item 10 to s Shareholders/Unitholders]	show the relationsh	p between the Substa	ariuai

).	Atta	chments (<i>if any</i>): 👔
	Ø	(The total file size for all attachment(s) should not exceed 1MB.)
	If this	s is a replacement of an earlier notification, please provide:
	(a)	SGXNet announcement reference of the <u>first</u> notification which was announced
		on SGXNet (the "Initial Announcement"):
	(b)	Date of the Initial Announcement:
	(c)	15-digit transaction reference number of the relevant transaction in the Form 3
		which was attached in the Initial Announcement:
	_	narks (<i>if any</i>):
		ercentage of shares immediately before and after the transaction are calculated based on the pany's total number of issued shares of 178,569,456.
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ıbs	Comp	pany's total number of issued shares of 178,569,456.
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ıbs	Stantia Nam PeakE Is S secu Y Notif B C C Date	al Shareholder/Unitholder C al Shareholder/Unitholder C al Shareholder/Unitholder C asyou Ltd. be of Substantial Shareholder/Unitholder: asyou Ltd. bubstantial Shareholder/Unitholder a fund manager or a person whose interest in the urities of the Listed Issuer are held solely through fund manager(s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)? be site of the Listed Issuer are held solely through fund manager (s)?
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	Quantum of total voting sha rights/options/warrants/convertible Shareholder/Unitholder before and	e debentures (con	version price know	
	Immediately before the transaction	Direct Interest	Deemed Interest	Total
und	of voting shares/units held and/or derlying the hts/options/warrants/convertible debentures:	0	116,468,127	116,468,127
	a percentage of total no. of voting ares/ເ 🕦:	0	65.22	65.22
	Immediately after the transaction	Direct Interest	Deemed Interest	Total
	of voting shares/units held and/or derlying the rights/options/warrants/	0	116,670,327	116,670,327
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As a	a percentage of total no. of voting ares/(): Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Please refer to paragraph 8 of Substantia	illustrate how the S	ubstantial Shareholde	65.34 er/Unitholder's deem
Con As a	a percentage of total no. of voting ares/(): Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Please refer to paragraph 8 of Substantial Relationship between the Substant [You may attach a chart in item 10 to Shareholders/Unitholders]	ned interests (if the illustrate how the Solal Shareholder A's not all Shareholder A's not attial Shareholders/show the relationsh	e interest is such): ubstantial Shareholde tification. /Unitholders giving in the between the Substantial such that such the such that such tha	er/Unitholder's deem
As a sha	a percentage of total no. of voting ares/(): Circumstances giving rise to deem [You may attach a chart in item 10 to interest arises] Please refer to paragraph 8 of Substantial Relationship between the Substant [You may attach a chart in item 10 to	ned interests (if the illustrate how the Solal Shareholder A's not all Shareholder A's not attial Shareholders/show the relationsh	e interest is such): ubstantial Shareholde tification. /Unitholders giving in the between the Substantial such that such the such that such tha	er/Unitholder's deem

(b)	Date of the Initial Announcement:
(c)	15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:
12. Rem	arks (<i>if any</i>):
The pe	ercentage of shares immediately before and after the transaction are calculated based on the any's total number of issued shares of 178,569,456.

Part IV - Transaction details

1.	Type of securities which are the subject of the transaction (more than one option may be chosen):
	✓ Voting shares/units
	Rights/Options/Warrants over voting shares/units
	Convertible debentures over voting shares/units (conversion price known)
	Others (please specify):
2.	Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders:
	202,200 ordinary shares
3.	Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties):
	S\$40,147
4.	Circumstance giving rise to the interest or change in interest:
	Acquisition of:
	✓ Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Securities via physical settlement of derivatives or other securities
	Securities pursuant to rights issue
	Securities via a placement
	Securities following conversion/exercise of rights, options, warrants or other convertibles
	Disposal of:
	Securities via market transaction
	Securities via off-market transaction (e.g. married deals)
	Other circumstances:
	Acceptance of take-over offer for the Listed Issuer
	Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify):
	Others (please specify):

	Parti	culars of Individual submitting this notification form to the Listed Issuer:
	(a)	Name of Individual:
		Kyle Arnold Shaw Jr.
	(b)	Designation (if applicable):
		Director
	(c)	Name of entity (if applicable):
		PeakBayou Ltd.
ansa 1	8 2	n Reference Number (auto-generated): 3 4 4 6 7 3 0 4 3 3