

COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of AMOS Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refer to the Company's announcements dated 25 June 2021, 8 July 2021, 29 July 2021 and 30 July 2021, and the Company's Circular to Shareholders dated 14 July 2021 (the "**Circular**") in relation to, *inter alia*, the Proposed Share Consolidation.

Unless otherwise defined, all capitalised terms in this Announcement shall bear the same meanings as set out in the Circular.

The Proposed Share Consolidation was approved by the Shareholders at the EGM held by way of electronic means on 29 July 2021.

2. COMPLETION OF THE PROPOSED SHARE CONSOLIDATION

- 2.1 The Board is pleased to announce that the Proposed Share Consolidation has been completed and is effective as at 9.00 a.m. on 11 August 2021 ("**Share Consolidation Effective Date**"). Every twenty (20) existing Shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder or Depositor (as the case may be) as at the Record Date has been consolidated to constitute one (1) Consolidated Share.
- 2.2 Prior to the Share Consolidation Effective Date, the issued share capital of the Company comprised 3,571,389,593 Shares. With effect from the Share Consolidation Effective Date, the issued share capital of the Company now comprises 178,569,456 Consolidated Shares, after rounding down the fractions of Consolidated Shares arising from the Proposed Share Consolidation to the nearest whole Consolidated Share.
- 2.3 Each Consolidated Share will rank *pari passu* in all respects with each other, and will be traded in board lots of one hundred (100) Consolidated Shares.
- 2.4 The Register of Members and the Depository Register have been updated to reflect the number of Consolidated Shares held by Shareholders and Depositors (as the case may be) based on their shareholdings in the Company as at the Record Date.
- 2.5 Shareholders should note that the number of Consolidated Shares which they are entitled to pursuant to the Proposed Share Consolidation, based on their shareholdings in the Company as at the Record Date, has been rounded down to the nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Proposed Share Consolidation have been disregarded.

3. TRADING ARRANGEMENTS FOR ODD LOTS OF CONSOLIDATED SHARES

Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade such odd lots of Consolidated Shares on the SGX-ST should note that the SGX-ST Unit Share Market has been set up to allow trading in odd lots with a minimum size of one (1) share on the SGX-ST. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one board lot of the underlying shares in the ready market.

4. NEW SGX-ST CODES

Shareholders should take note that with effect from 9.00 a.m. on 11 August 2021, the Consolidated Shares will be traded on the SGX-ST using the following codes:

	ISIN Code	Stock Code
AMOS Group Limited (Consolidated Shares)	SGXE89972934	49B

5. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Share Consolidation, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

**BY ORDER OF THE BOARD
AMOS GROUP LIMITED**

Kyle Arnold Shaw, Jr.
Executive Chairman
11 August 2021