

NOTICE OF RECORD DATE FOR THE PROPOSED SHARE CONSOLIDATION

1. INTRODUCTION

The board of directors (the "**Board**" or the "**Directors**") of AMOS Group Limited (the "**Company**") and together with its subsidiaries, the "**Group**") refer to the Company's announcements dated 25 June 2021, 8 July 2021 and 29 July 2021, and the Company's Circular to Shareholders dated 14 July 2021 (the "**Circular**") in relation to, *inter alia*, the Proposed Share Consolidation.

Unless otherwise defined, all capitalised terms in this Announcement shall bear the same meanings as set out in the Circular.

The Proposed Share Consolidation was approved by the Shareholders at the EGM held by way of electronic means on 29 July 2021.

2. NOTICE OF RECORD DATE

2.1 **NOTICE IS HEREBY GIVEN** that the Register of Members and the share transfer books of the Company will be closed at 5.00 p.m. on 10 August 2021 (the "**Record Date**") in order to determine the entitlements of Shareholders to the Consolidated Shares under the Proposed Share Consolidation.

2.2 After the Record Date, every twenty (20) existing Shares registered in the name, or standing to the credit of the Securities Account, of each Shareholder or Depositor (as the case may be) as at the Record Date will be consolidated into one (1) Consolidated Share, fractional entitlements to be disregarded.

2.3 **Shareholders should note that the number of Consolidated Shares which they will be entitled to pursuant to the Proposed Share Consolidation, based on their holdings of the Shares as at the Record Date, will be rounded down to their nearest whole Consolidated Share and any fractions of Consolidated Shares arising from the Proposed Share Consolidation will be disregarded. All fractional entitlements arising from the implementation of the Proposed Share Consolidation will be dealt with in such manner as the Board may, in their absolute discretion, deem fit in the interests of the Company, including (a) disregarding the fractional entitlements, or (b) aggregating and selling the same and retaining the net proceeds for the benefit of the Company. Affected Shareholders will not be paid for any fractions of a Consolidated Share which are disregarded.**

- 2.4 The Proposed Share Consolidation shall be effective from 9.00 a.m. on 11 August 2021 (the "**Share Consolidation Effective Date**"), being the Market Day immediately following the Record Date. The Register of Members and the Depository Register will be updated to reflect the number of Consolidated Shares held by Shareholders and Depositors (as the case may be) based on their shareholdings in the Company as at the Record Date.
- 2.5 Notwithstanding that the Proposed Share Consolidation will only become effective on the Share Consolidation Effective Date, trading in the Consolidated Shares will be in board lots of one hundred (100) Consolidated Shares with effect from 9.00 a.m. on 6 August 2021 (the "**Effective Trading Date**"), being the date falling two (2) Market Days before the Share Consolidation Effective Date, due to the fact that trades on the SGX-ST are settled on a "T+2" settlement cycle, that is, a purchase or sale of existing Shares on day "T" will be settled at "T" plus two (2) Market Days later.
- 2.6 Accordingly, every twenty (20) existing Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in existing Shares will cease after 5.00 p.m. on 5 August 2021, being the Market Day immediately preceding the Effective Trading Date.
- 2.7 Each Consolidated Share will rank *pari passu* in all respects with each other, and will be traded in board lots of one hundred (100) Consolidated Shares.

3. **SHARE CERTIFICATES**

3.1 Deposit of share certificates with CDP

If any Shareholder holds physical share certificates for the existing Shares in his own name ("**Old Share Certificates**") and wishes to deposit the same with CDP and have his Consolidated Shares (after the Proposed Share Consolidation) credited to his Securities Account maintained in CDP, he must deposit the Old Share Certificates with CDP, together with the duly executed instruments of transfer in favour of CDP, at least twelve (12) Market Days before the Record Date.

After the Record Date, CDP will only accept for deposit share certificates for Consolidated Shares ("**New Share Certificates**"). If any Shareholder wishes to deposit his New Share Certificates with CDP after the Record Date, he must first deliver his Old Share Certificates to the Share Registrar, In.Corp Corporate Services Pte. Ltd. at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712, for cancellation and issuance of replacement New Share Certificates as described below. Upon receipt of the New Share Certificates in his name, the Shareholder may then proceed to deposit the New Share Certificates in his own name with CDP.

3.2 Issue of New Share Certificates

If a Shareholder has deposited his Old Share Certificates with CDP at least twelve (12) Market Days before the Record Date, he need not take any action. The Company will arrange with CDP to facilitate the exchange of the New Share Certificates.

If a Shareholder has not deposited at least twelve (12) Market Days prior to the Record Date or does not wish to deposit his Old Share Certificates with CDP, he is advised to deliver all such Old Share Certificates to the Share Registrar as soon as possible after he has been notified of the Record Date, and preferably not later than five (5) Market Days after the Record Date for cancellation and exchange for New Share Certificates. The Share Registrar will not issue a receipt for the Old Share Certificates received. The New Share Certificates will be sent by ordinary mail to the Shareholder's registered address at his own risk within ten (10) Market Days from the Record Date or the date of receipt of the Old Share Certificates, whichever is the later.

The New Share Certificates will not be issued to the Shareholder unless his Old Share Certificates have been tendered to the Share Registrar for cancellation. A Shareholder is to notify the Share Registrar if he has lost any of his Old Share Certificates or if there is any change in his address from that reflected in the Register of Members.

Shareholders are reminded to deliver their Old Share Certificates to the Share Registrar or the CDP in accordance with the provisions set out above only after the Company's announcement of the Record Date.

3.3 Share Certificates not valid for settlement of trades on the SGX-ST

Shareholders are reminded that their Old Share Certificates will not be valid for settlement of trading in Shares on the SGX-ST as the Company is under a book-entry (scripless) settlement system. After the date on which the Proposed Share Consolidation becomes effective, the Old Share Certificates will continue to be accepted by the Share Registrar for cancellation and issue of New Share Certificates in replacement thereof for an indefinite period by the Share Registrar. The New Share Certificates will not be valid for delivery for trades done on the SGX-ST although they will continue to be *prima facie* evidence of legal title.

4. **TRADING ARRANGEMENTS FOR THE CONSOLIDATED SHARES**

4.1 Trading arrangements for the Consolidated Shares

With effect from 9.00 a.m. on the Effective Trading Date, trading in the Consolidated Shares will be in board lots of one hundred (100) Consolidated Shares. Accordingly, every twenty (20) Shares as at 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date will represent one (1) Consolidated Share with effect from 9.00 a.m. on the Effective Trading Date. Trading in the existing Shares will cease after 5.00 p.m. on the Market Day immediately preceding the Effective Trading Date

4.2 Trading arrangement for odd lots of Consolidated Shares

The existing Shares are currently traded in board lots of one hundred (100) Shares in the ready market. Following the Proposed Share Consolidation, the Securities Accounts of Shareholders may be credited with odd lots of Consolidated Shares (that is, lots other than board lots of one hundred (100) Consolidated Shares). Shareholders who receive odd lots of Consolidated Shares pursuant to the Proposed Share Consolidation and who wish to trade in

odd lots on the SGX-ST should note that the SGX-ST Unit Share Market has been set up to allow trading in odd lots with a minimum size of one share on the SGX-ST. The SGX-ST Unit Share Market will enable trading in odd lots in any quantity less than one board lot of the underlying shares in the ready market.

Shareholders who continue to hold odd lots of less than one hundred (100) Consolidated Shares may find difficulty and/or have to bear disproportionate transaction costs in realising the fair market price of such Consolidated Shares.

5. INDICATIVE TIMETABLE

5.1 The table below sets out the indicative timetable for the Proposed Share Consolidation:

Time and Date	Event
5.00 p.m. on 5 August 2021 (Thursday)	Last day for trading of the existing Shares on a pre-share consolidated basis
9.00 a.m. on 6 August 2021 (Friday)	Commencement of trading of the Consolidated Shares on the SGX-ST (" Effective Trading Date ")
5.00 p.m. on 10 August 2021 (Tuesday)	Record Date for the Proposed Share Consolidation
9.00 a.m. on 11 August 2021 (Wednesday)	Effective date of the Proposed Share Consolidation (" Share Consolidation Effective Date ")

5.2 The above timetable is indicative and may be subject to change. Any change to the indicative timetable will be announced by the Company via SGXNET.

6. CONTACT INFORMATION

6.1 The address of the Share Registrar, In.Corp Corporate Services Pte. Ltd. is as follows:

In.Corp Corporate Services Pte. Ltd.

30 Cecil Street
#19-08 Prudential Tower
Singapore 049712

6.2 The address of CDP is as follows:

The Central Depository (Pte) Limited

11 North Buona Vista Drive
#06-07 The Metropolis Tower 2
Singapore 138589

7. DIRECTORS' RESPONSIBILITY STATEMENT

The Directors collectively and individually accept full responsibility for the accuracy of the information given in this announcement and confirm after making all reasonable enquiries that, to the best of their knowledge and belief, this announcement constitutes full and true disclosure of all material facts about the Proposed Share Consolidation, the Company and its subsidiaries, and the Directors are not aware of any facts the omission of which would make any statement in this announcement misleading.

Where information in this announcement has been extracted from published or otherwise publicly available sources or obtained from a named source, the sole responsibility of the Directors has been to ensure that such information has been accurately and correctly extracted from those sources and/or reproduced in this announcement in its proper form and context.

**BY ORDER OF THE BOARD
AMOS GROUP LIMITED**

Kyle Arnold Shaw, Jr.
Executive Chairman
30 July 2021