SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN

FORM

3
(Electronic Format)

Explanatory Notes

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
 - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
 - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General

| | Name of Listed Issuer: |
|---|---|
| | Amos Group Limited ("Company") |
| • | Type of Listed Issuer: ✓ Company/Corporation ☐ Registered/Recognised Business Trust ☐ Real Estate Investment Trust |
| | Is more than one Substantial Shareholder/Unitholder giving notice in this form? No (Please proceed to complete Part II) Yes (Please proceed to complete Parts III & IV) |
| | Date of notification to Listed Issuer: |
| | 01-Jun-2021 |
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Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]

| Substantial Shareholder/Unitholder A |
|--------------------------------------|
|--------------------------------------|



| ShawKwei Investments LLC |
|--|
| Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? [Yes |
| ✓ No |
| Notification in respect of: |
| Becoming a Substantial Shareholder/Unitholder |
| Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| Ceasing to be a Substantial Shareholder/Unitholder |
| Date of acquisition of or change in interest: |
| 01-Jun-2021 |
| Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (if different from item 4 above, please specify the date): |
| |
| 01-Jun-2021 |
| 01-Jun-2021 Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |
| Explanation (if the date of becoming aware is different from the date of acquisition of, or the change in, interest): |

Quantum of total voting shares/units (including voting shares/units underlying 7. rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|--|-----------------|-------------------------------|---------------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | | 1,373,228,000 | 1,373,228,000 |
| As a percentage of total no. of voting shares/(| 0 | 52.87 | 52.87 |
| | I . | | |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| Immediately after the transaction No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | Direct Interest | Deemed Interest 2,320,062,556 | Total 2,320,062,556 |

| 8. | Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deem interest arises] |
|-----|---|
| | ShawKwei Investments LLC has a deemed interest in the issued ordinary shares of the Company ("Shares it is the sole general partner of ShawKwei Asia Value Fund 2017, L.P., which is in turn the sole shareholder PeakBayou Ltd. ("PeakBayou"). |
| | Immediately prior to the renounceable non-underwritten rights issue ("Rights Issue") of up to 974,015,34 new Shares ("Rights Shares"), PeakBayou had a direct interest in 1,373,228,000 Shares. Pursuant to the Righsue, PeakBayou was allotted a total of 946,834,556 Rights Shares through the following: |
| | (a) PeakBayou's acceptance of its provisional entitlements of 514,960,500 nil-paid Rights Shares; |
| | (b) PeakBayou's acceptance of 208,164,664 nil-paid Rights Shares which were acquired from Lighthouse Logistics Limited ("Lighthouse") pursuant to Lighthouse renouncing its provisional entitlements of 208,164,664 nil-paid Rights Shares in favour of PeakBayou; and |
| | (c) 223,709,392 Rights Shares allotted to PeakBayou pursuant to its application for excess Rights Shares. |
| | Following the completion of the Rights Issue and the allotment of 946,834,556 Rights Shares, PeakBayou a direct interest in 2,320,062,556 Shares. |
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: |
| | [You may attach a chart in item 10 to show the relationship between the Substantial |
| | |
| | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): |
| 10. | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) |
| | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): |
| 10. | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced |
| 10. | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced |
| 10. | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): |
| 10. | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): (1) (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 |
| 10. | [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] Please refer to paragraph 8 above. Attachments (if any): (The total file size for all attachment(s) should not exceed 1MB.) If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the first notification which was announced on SGXNet (the "Initial Announcement"): (b) Date of the Initial Announcement: (c) 15-digit transaction reference number of the relevant transaction in the Form 3 |
| 10. | Please refer to paragraph 8 above. |

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| Substantial | Shareholdei | r/Unitholder R |



| Listed Issuer are spect of: ubstantial Shareholousercentage level of | held solely through der/Unitholder | ager or a person whose interest in fund manager(s)? | the |
|---|---------------------------------------|---|---|
| Listed Issuer are spect of: ubstantial Shareholousercentage level of | held solely through der/Unitholder | n fund manager(s)? | n the |
| ubstantial Shareholo | | | |
| ubstantial Shareholo | | | |
| percentage level of | | | |
| | interest while still re | | |
| | | emaining a Substantial Shareholder/Unit | nolder |
| a Substantial Share | eholder/Unitholder | | |
| on of or change in | interest: | | |
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| | ing aware is differe | ent from the date of acquisition of, o | r the |
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| • | substantial Shareh | est (if different from item 4 above | substantial Shareholder/Unitholder became aware of the acquisition of, of est (if different from item 4 above, please specify the date): The date of becoming aware is different from the date of acquisition of, of |

7. Quantum of total voting shares/units (including voting shares/units underlying rights/options/warrants/convertible debentures {conversion price known}) held by Substantial Shareholder/Unitholder before and after the transaction:

| Immediately before the transaction | Direct Interest | Deemed Interest | Total |
|---|-----------------|-----------------|---------------|
| No. of voting shares/units held and/or underlying the rights/options/warrants/convertible debentures: | 0 | 1,373,228,000 | 1,373,228,000 |
| As a percentage of total no. of voting shares/til: | 0 | 52.87 | 52.87 |
| Immediately after the transaction | Direct Interest | Deemed Interest | Total |
| No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures : | 0 | 2,320,062,556 | 2,320,062,556 |
| As a percentage of total no. of voting shares/table: | 0 | 64.96 | 64.96 |

8. Circumstances giving rise to deemed interests (*if the interest is such*):
[You may attach a chart in item 10 to illustrate how the Substantial Shareholder/Unitholder's deemed interest arises]

| | Please refer to paragraph 8 of Substantial Shareholder A's notification. |
|------------|--|
| 9. | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders] |
| | Please refer to paragraph 8 of Substantial Shareholder A's notification. |
| 10. | Attachments (if any): 🕤 |
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: (a) SGXNet announcement reference of the <u>first</u> notification which was announced |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 |
| | which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | Please refer to paragraph 12 of Substantial Shareholder A's notification. |
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| <u>Sub</u> | stantial Shareholder/Unitholder C |
| 1. | Name of Substantial Shareholder/Unitholder: |
| | PeakBayou Ltd. |
| 2. | Is Substantial Shareholder/Unitholder a fund manager or a person whose interest in the securities of the Listed Issuer are held solely through fund manager(s)? Yes No |
| _ | |
| 3. | Notification in respect of: Becoming a Substantial Shareholder/Unitholder |
| | ✓ Change in the percentage level of interest while still remaining a Substantial Shareholder/Unitholder |
| | Ceasing to be a Substantial Shareholder/Unitholder |
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| | 01-Jun-2021 | | | | |
|-----|--|-----------------------|---------------------|-------------------------|--|
| 5. | Date on which Substantial Shareholder/Unitholder became aware of the acquisition of, or the change in, interest (i) (if different from item 4 above, please specify the date): | | | | |
| | 01-Jun-2021 | | | | |
| 6. | Explanation (if the date of becoming change in, interest): | ng aware is differ | ent from the date o | f acquisition of, or th | |
| | Not Applicable | | | | |
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| | Quantum of total voting shar rights/options/warrants/convertible Shareholder/Unitholder before and | debentures (con | version price knowr | | |
| | Immediately before the transaction | Direct Interest | Deemed Interest | Total | |
| | . of voting shares/units held and/or | 1,373,228,000 | 0 | 1,373,228,000 | |
| | derlying the nts/options/warrants/convertible debentures: | | | | |
| | a percentage of total no. of voting ares/ເ | 52.87 | 0 | 52.87 | |
| | Immediately after the transaction | Direct Interest | Deemed Interest | Total | |
| und | of voting shares/units held and/or derlying the rights/options/warrants/overtible debentures : | 2,320,062,556 | 0 | 2,320,062,556 | |
| | a percentage of total no. of voting ares/t | 64.96 | 0 | 64.96 | |
| 3. | Circumstances giving rise to deem [You may attach a chart in item 10 to i interest arises] | | | er/Unitholder's deemed | |
| | Please refer to paragraph 8 of Substantia | l Shareholder A's not | ification. | | |
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|). | Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial | | | | |
| | Shareholders/Unitholders] Please refer to paragraph 8 of Substantial Shareholder A's notification. | | | | |
| | rease refer to paragraph 8 of Substantial Shareholder A's notification. | | | | |
| | rease refer to paragraph of Substantia | | | | |
| | ricase refer to paragraph o of Substantia | | | | |

4.

Date of acquisition of or change in interest:

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|-----|---|
| | (The total file size for all attachment(s) should not exceed 1MB.) |
| 11. | If this is a replacement of an earlier notification, please provide: |
| | (a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"): |
| | |
| | (b) Date of the Initial Announcement: |
| | (c) 15-digit transaction reference number of the relevant transaction in the Form 3 |
| | which was attached in the Initial Announcement: |
| 12. | Remarks (if any): |
| | Please refer to paragraph 12 of Substantial Shareholder A's notification. |
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Part IV - Transaction details

| 1. | Type of securities which are the subject of the transaction (more than one option may be chosen): |
|----|---|
| | ✓ Voting shares/units |
| | |
| | Convertible debentures over voting shares/units (conversion price known) |
| | Others (please specify): |
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| | |
| 2. | Number of shares, units, rights, options, warrants and/or principal amount of convertible debentures acquired or disposed of by Substantial Shareholders/Unitholders: |
| | 946,834,556 Rights Shares pursuant to the Rights Issue |
| 3. | Amount of consideration paid or received by Substantial Shareholders/Unitholders (excluding brokerage and stamp duties): |
| | S\$12,782,266.51 (S\$0.0135 per Rights Share) |
| 4. | Circumstance giving rise to the interest or change in interest: |
| | Acquisition of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Securities via physical settlement of derivatives or other securities |
| | ✓ Securities pursuant to rights issue |
| | Securities via a placement |
| | Securities following conversion/exercise of rights, options, warrants or other convertibles |
| | Disposal of: |
| | Securities via market transaction |
| | Securities via off-market transaction (e.g. married deals) |
| | Other circumstances: |
| | Acceptance of take-over offer for the Listed Issuer |
| | Corporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate in (please specify): |
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| | Others (please specify): |
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| Г | articulars of Individual submitting this notification form to the Listed Issuer: |
|--------------|--|
| (a | Name of Individual: |
| | Kyle Arnold Shaw, Jr. |
| (b |) Designation (if applicable): |
| | Director |
| (c | Name of entity (if applicable): |
| | PeakBayou Ltd. |
| ansac 2 7 | tion Reference Number (auto-generated): 8 3 4 4 4 3 6 3 2 3 0 3 |
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