

**PROPOSED RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**LISTING AND QUOTATION OF THE RIGHTS SHARES**

---

*Unless otherwise defined herein, all capitalised terms used herein shall bear the same meanings ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "**Offer Information Statement**") lodged with the Monetary Authority of Singapore on 5 May 2021. Any reference to the time of day herein shall be a reference to Singapore time.*

The board of directors (the "**Director**" or "**Board**") of AMOS Group Limited (the "**Company**") refers to the Company's announcements dated 23 March 2021, 16 April 2021, 27 April 2021, 5 May 2021, 10 May 2021 and 31 May 2021 in relation to the renounceable non-underwritten rights issue (the "**Rights Issue**") of up to 974,015,343 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S\$0.0135 for each Rights Share, on the basis of three (3) Rights Shares for every eight (8) existing ordinary shares in the capital of the Company.

The Board wishes to announce that 974,015,343 Rights Shares have been allotted and issued on 1 June 2021 pursuant to the Rights Issue. The Rights Shares will be listed and quoted on the Main Board of the SGX-ST on 3 June 2021 and trading of the Rights Shares will commence with effect from 9.00 a.m. on the same day.

The Rights Shares will, upon allotment and issuance, rank *pari passu* in all respects with the then existing issued Shares, save for any dividends, rights, allotments or other distributions, the record date for which falls before the date of issue of the Rights Shares.

Following the allotment and issuance of the Rights Shares, the number of issued Shares (excluding treasury Shares) has increased from 2,597,374,250 Shares to 3,571,389,593 Shares.

**BY ORDER OF THE BOARD**  
**AMOS GROUP LIMITED**

Kyle Arnold Shaw, Jr.  
Executive Chairman  
1 June 2021

**IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in the offer information statement lodged by the Company with the Monetary Authority of Singapore. The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction

where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

**This announcement is not an offer for sale of securities in the United States or elsewhere. The provisional allotments of Rights Shares, the Rights Shares, the provisional allotment letters and/or the application forms for the Rights Shares and excess Rights Shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, registration under the Securities Act. There will be no public offering of securities in the United States.**