

**RENOUNCEABLE NON-UNDERWRITTEN RIGHTS ISSUE**

**(1) LODGEMENT, DESPATCH AND/OR DISSEMINATION OF OFFER INFORMATION  
STATEMENT AND ITS ACCOMPANYING DOCUMENTS  
(2) EXPECTED TIMETABLE OF KEY EVENTS**

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*Unless otherwise defined, all capitalised terms used in this announcement shall bear the same meaning as ascribed to them in the Company's offer information statement in relation to the Rights Issue (the "Offer Information Statement") lodged with the Monetary Authority of Singapore on 5 May 2021. Any reference to the time of day herein shall be a reference to Singapore time.*

**1. INTRODUCTION**

The board of directors (the "**Board**" or "**Directors**") of Amos Group Limited (the "**Company**") refers to the Company's announcements dated 23 March 2021, 16 April 2021 and 27 April 2021 in relation to the proposed renounceable non-underwritten rights issue (the "**Rights Issue**") of up to 974,015,343 new ordinary shares in the capital of the Company (the "**Rights Shares**") at an issue price of S\$0.0135 for each Rights Share, on the basis of three (3) Rights Shares for every eight (8) existing ordinary shares in the capital of the Company.

**2. LODGEMENT, DESPATCH AND/OR DISSEMINATION OF OFFER INFORMATION STATEMENT AND ITS ACCOMPANYING DOCUMENTS**

The Board wishes to announce that the Offer Information Statement, together with the ARE, the ARS and the PAL, have been lodged with the Authority today.

Pursuant to the Securities and Futures (Offers of Investments)(Temporary Exemption from Sections 277(1)(c) and 305B(1)(b)) Regulations 2020, hardcopies of the Offer Information Statement will not be despatched to Entitled Shareholders. The Offer Information Statement has instead been made available for viewing online in a Portable Document Format (PDF) at, and may be accessed, downloaded and printed from, the following online locations:

- (a) the corporate website of the Company at the following URL:

<https://www.amosgroup.com/investor>

- (b) on the SGXNet announcement page of the Company at the following URL:

<https://www.sgx.com/securities/company-announcements>

(together, the "**Online Locations**").

Physical copies of a notification letter specifying the Online Locations and containing, among others, instructions on how to view, download and print the electronic version of the Offer Information Statement (the "**Notification**"), together with the ARE (in the case of Entitled Depositors) or PAL (in the case of Entitled Scripholders), will be despatched by the Company to the Entitled Shareholders on or around 10 May 2021. To access the Offer Information Statement, Entitled Shareholders may refer to the instructions set out in the Notification.

Entitled Depositors who do not receive the Notification and the ARE may contact CDP via its hotline at +65 6535 7511 or via email at [asksgx@sgx.com](mailto:asksgx@sgx.com), on Mondays to Fridays from 8.30 a.m. to 5.00 p.m. and on Saturdays from 8.30 a.m. to 12.00 p.m., during the period from the date the Rights Issue commences up to 5.00 p.m. on 25 May 2021 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

Entitled Scripholders who do not receive the Notification and the PAL may obtain a copy from the Share Registrar, In.Corp Corporate Services Pte. Ltd. at 30 Cecil Street, #19-08 Prudential Tower, Singapore 049712 on Mondays to Fridays from 9.00 a.m. to 6.00 p.m., during the period from the date the Rights Issue commences up to 5.00 p.m. on 25 May 2021 (or such other time(s) and/or date(s) as may be announced from time to time by or on behalf of the Company).

For practical reasons and in order to avoid any violation of the securities legislation applicable in jurisdictions other than Singapore, the Rights Shares will not be offered to and the Notification, Offer Information Statement and its accompanying documents will not be despatched or disseminated to Foreign Shareholders or into any jurisdictions outside Singapore.

Accordingly, Foreign Shareholders will not be entitled to participate in the Rights Issue. No provisional allotment of the Rights Shares has been made or will be made to Foreign Shareholders and no purported acceptance thereof or application therefor by any Foreign Shareholder will be valid.

### 3. EXPECTED TIMETABLE OF KEY EVENTS

Despatch of the Notification to the Entitled Shareholders (together with the ARE or PAL, as the case may be)	:	10 May 2021
Commencement of trading of "nil-paid" Rights Shares	:	10 May 2021 from 9.00 a.m.
Last date and time for splitting Rights Shares	:	19 May 2021 at 5.00 p.m.
Last date and time for trading of "nil-paid" Rights Shares	:	19 May 2021 at 5.00 p.m.
Last date and time for acceptance and payment for the Rights Shares <sup>(1)</sup>	:	25 May 2021 at 5.00 p.m. (9.30 p.m. for Electronic Applications through any ATM of a Participating Bank or an Accepted Electronic Service)
Last date and time for acceptance and payment for the Rights Shares by renounees <sup>(1)</sup>	:	25 May 2021 at 5.00 p.m. (9.30 p.m. for Electronic Applications through any ATM of a Participating Bank or an Accepted Electronic Service)
Last date and time for application and payment for Excess Rights Shares <sup>(1)</sup>	:	25 May 2021 at 5.00 p.m. (9.30 p.m. for Electronic Applications through any ATM of a Participating Bank or an Accepted Electronic Service)
Expected date for issuance of Rights Shares	:	1 June 2021
Expected date for crediting of Rights Shares	:	3 June 2021
Expected date for refund of unsuccessful or invalid applications (if made through CDP)	:	3 June 2021
Expected date for the listing and commencement of trading of Rights Shares	:	3 June 2021 from 9.00 a.m.

**Note:**

- (1) This does not apply to SRS Investors, CPF Investors and investors who hold Shares through a finance company and/or a Depository Agent, where applicable. Such investors will receive notification letter(s) from their respective approved banks, finance companies, Depository Agents and/or approved CPF Approved Banks and should refer to such notification letter(s) for details of the last date and time to submit applications to their respective approved banks, finance companies, Depository Agents and/or approved CPF Approved Banks. Any acceptance of the Rights Shares and (if applicable) application for Excess Rights Shares made directly through CDP, Electronic Applications at any ATM of a Participating Bank or an Accepted Electronic Service, the Share Registrar and/or the Company will be rejected.

The above timetable is indicative only and is subject to change. As at the date of this announcement, the Company does not expect the above timetable to be modified. However, the Company may, with the approval of the SGX-ST, modify the timetable subject to any limitation under any applicable law. In that event, the Company will publicly announce any change to the above timetable through an SGXNET announcement to be posted on the SGX-ST's website at <http://www.sgx.com>.

#### **4. ACCEPTANCES OF PROVISIONAL ALLOTMENTS OF RIGHTS SHARES AND (IF APPLICABLE) APPLICATIONS FOR EXCESS RIGHTS SHARES**

Acceptances of provisional allotments of Rights Shares and (if applicable) applications for Excess Rights Shares under the Rights Issue may only be made:

- (i) in the case of Entitled Depositors, by way of the ARE through CDP, or by way of an Electronic Application through an ATM of a Participating Bank; or
- (ii) in the case of Entitled Scripholders, by way of the PAL through the Share Registrar.

More information on the procedures for acceptance, payment, splitting, renunciation and applications for Rights Shares and Excess Rights Shares by Entitled Shareholders can be found in the Offer Information Statement, the ARE and the PAL.

#### **5. TRADING PERIOD FOR "NIL-PAID" RIGHTS SHARES**

The trading period for the provisional allotments of Rights Shares on the SGX-ST (the "**nil-paid rights**") will commence from **9.00 a.m. on 10 May 2021** and will end at **5.00 p.m. on 19 May 2021**. Entitled Depositors who sell their nil-paid rights during this period need not forward the ARE to the Purchasers as arrangements will be made by CDP for a separate ARS to be issued to the Purchasers whose mailing addresses maintained with CDP are in Singapore.

Purchasers should note that CDP will, for and on behalf of the Company, send the ARS, accompanied by the Notification and other accompanying documents, by ordinary post and at the Purchasers' own risk, to their respective Singapore addresses as maintained in the records of CDP. For the avoidance of doubt, Purchasers are not eligible to subscribe for Excess Rights Shares.

The Offer Information Statement and its accompanying documents will not be despatched or disseminated to Purchasers whose registered addresses with CDP are not in Singapore ("**Foreign Purchasers**"). Foreign Purchasers who wish to accept the provisional allotments of Rights Shares credited to their Securities Accounts should make the necessary arrangements with their Depository Agents or stockbrokers in Singapore. Foreign Purchasers are advised that their participation in the Rights Issue may be restricted or prohibited by the laws of the jurisdiction in which they are located or resident. For the avoidance of doubt, even if a Foreign Purchaser has provided a Singapore address as aforesaid, the offer of nil-paid rights and/or Rights Shares to him will be subject to compliance with applicable securities laws outside Singapore. The Company further reserves the right to reject any acceptance of Rights Shares and (if applicable) any application for Excess Rights Shares where it believes, or has reason to believe, that such acceptance or application may violate the applicable legislation of any jurisdiction.

## 6. GENERAL

This announcement is qualified in entirety by, and should be read in conjunction with, the full text of the Offer Information Statement. The Company will make further announcements relating to the Rights Issue (including any material developments and progress made) as may be appropriate from time to time.

### **BY ORDER OF THE BOARD AMOS GROUP LIMITED**

Kyle Arnold Shaw, Jr.  
Executive Chairman

5 May 2021

### **IMPORTANT NOTICE**

This announcement is for information only and does not constitute or form part of any offer or invitation to sell or issue or subscribe for, or any solicitation of any offer to acquire, any Rights Shares or to take up any entitlements to Rights Shares in any jurisdiction in which such an offer or solicitation is unlawful. No person should acquire any Rights Shares except on the basis of the information contained in an offer information statement to be lodged by the Company with the Monetary Authority of Singapore. The information contained in this announcement is not for release, publication or distribution to persons in the United States and should not be distributed, forwarded to or transmitted in or into any jurisdiction where to do so might constitute a violation of applicable securities laws or regulations. The issue, exercise or sale of Rights Shares and the acquisition or purchase of the Rights Shares are subject to specific legal or regulatory restrictions in certain jurisdictions. The Company assumes no responsibility in the event there is a violation by any person of such restrictions.

The distribution of this announcement into jurisdictions other than Singapore may be restricted by law. Persons into whose possession this announcement and such other documents come should inform themselves about and observe any such restrictions. Any failure to comply with these restrictions may constitute a violation of the securities laws of any such jurisdiction. Neither the content of the Company's website nor any website accessible by hyperlinks on the Company's website is incorporated in, or forms part of, this announcement.

**This announcement is not an offer for sale of securities in the United States or elsewhere. The provisional allotments of Rights Shares, the Rights Shares, the provisional allotment letters and/or the application forms for the Rights Shares and excess Rights Shares have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), and may not be offered or sold in the United States unless registered under the Securities Act or pursuant to an exemption from, or in a transaction not subject to, registration under the Securities Act. There will be no public offering of securities in the United States.**