

GAYLIN HOLDINGS LIMITED
(Company Registration No. 201004068M)
(Incorporated in Singapore)

SALE AND PURCHASE AGREEMENT IN RELATION TO THE PROPOSED ACQUISITION OF THE ENTIRE ISSUED AND PAID-UP SHARE CAPITAL OF AMOS INTERNATIONAL HOLDINGS PTE. LTD.

- DESPATCH OF CIRCULAR

*Unless otherwise defined, all capitalised terms used herein shall bear the same meanings ascribed to them in Gaylin Holdings Limited's ("**Company**") announcements dated 9 July 2018 and 5 September 2018 in relation to the Proposed Acquisition (the "**Announcements**")*

The board of directors (the "**Board**") of the Company refers to the Announcements in relation to the Proposed Acquisition.

The Board wishes to announce that the Company will tomorrow despatch to the Shareholders a circular dated 14 September 2018 (the "**Circular**") containing, *inter alia*, the notice of EGM, the letter from the independent financial adviser and the recommendation of the Directors.

Shareholders who do not receive the Circular within seven days from the date of this announcement should contact the share registrar of the Company at the following address, during normal business hours on any day (other than a public holiday, Saturday or Sunday) up to and including the date of EGM:

RHT Corporate Advisory Pte. Ltd.

9 Raffles Place #29-01
Republic Plaza Tower 1
Singapore 048619

An electronic copy of the Circular and the notice of EGM will be made available on the website of the Singapore Exchange Securities Trading Limited at www.sgx.com.

BY ORDER OF THE BOARD

Kyle Arnold Shaw, Jr.
Executive Chairman
GAYLIN HOLDINGS LIMITED

13 September 2018