GAYLIN HOLDINGS LIMITED Company Registration No.: 201004068M (Incorporated in the Republic of Singapore on 25 February 2010)

PROFIT GUIDANCE

The Board of Directors (the **"Board**") of Gaylin Holdings Limited (the **"Company"** and together with its subsidiaries, the **"Group**") wishes to announce that following a preliminary review of the unaudited financial results of the Group for the fourth quarter (**"4Q FY2017**") and twelve months ended 31 March 2017 (**"12M FY2017**"), the Group is expected to record a net loss for the financial year ended 31 March 2017 due to the continued challenging environment for the oil and gas industry players.

Further details of the Group's financial performance will be disclosed when the Company announces its 4Q FY2017 and 12M FY2017 results for the financial year ended 31 March 2017 on or before 30 May 2017. In the meantime, shareholders and investors are advised to exercise caution when dealing with the shares of the Company.

By Order of the Board

Desmond Teo Bee Chiong Executive Director and Chief Executive Officer GAYLIN HOLDINGS LIMITED

12 May 2017