

**GAYLIN HOLDINGS LIMITED**  
(Company Registration No. 201004068M)  
(Incorporated in the Republic of Singapore on 25 February 2010)

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**COMPLETION OF THE PROPOSED ACQUISITION OF ALLSEAS MARINE SERVICES PTE LTD**

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The Board of Directors of Gaylin Holdings Limited (the "**Company**") refers to the announcement released by the Company on 20 December 2012 entitled "*Entry Into Of A Sale And Purchase Agreement For The Proposed Acquisition Of Allseas Marine Services Pte Ltd*", relating to the proposed acquisition (the "**Proposed Acquisition**") by the wholly-owned subsidiary of the Company, Gaylin Marine Supply Pte Ltd, of the entire issued and paid up share capital in Allseas Marine Services Pte Ltd from the vendors, Ang Tian Lye and Quek Boon Sim.

The Company wishes to announce that the Proposed Acquisition was completed today.

**By Order of the Board**

Teo Bee Chiong  
Executive Director and Chief Executive Officer

**GAYLIN HOLDINGS LIMITED**

25 January 2013

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CIMB Bank Berhad, Singapore Branch was the Issue Manager for the initial public offering and the listing of the Company's shares on the Main Board of the SGX-ST. The Issue Manager assumes no responsibility for the contents of this announcement.