

GAYLIN HOLDINGS LIMITED¹
Company Registration No. 201004068M
(Incorporated in the Republic of Singapore on 25 February 2010)

ANNOUNCEMENT PURSUANT TO RULE 705(4) OF THE SGX-ST LISTING MANUAL

The Board of Directors of Gaylin Holdings Limited (the “**Company**”) is pleased to announce that the ordinary shares in the capital of the Company (“**Shares**”) will be admitted to the Official List of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”), and trading in the Shares will commence with effect from 9.00 a.m. on 25 October 2012 (“**Listing Date**”).

Pursuant to Rule 705(4) of the SGX-ST Listing Manual, the Company will announce its financial results for the second quarter and half year ended 30 September 2012 (“**2QHY2013 Results**”) on or before 14 December 2012 on the basis that:

- (i) the announcement of the 2QHY2013 Results of the Company will be the first announcement to be made by the Company pursuant to Rule 705(2) of the SGX-ST Listing Manual following its listing on the SGX-ST; and
- (ii) the time period between the Listing Date and the deadline specified in Rule 705(2) of the SGX-ST Listing Manual is less than 30 days.

In accordance with Rule 705(4) of the SGX-ST Listing Manual, the Company hereby confirms there is no material adverse change to the financial position of the Company since 17 October 2012, being the date of the prospectus issued by the Company and registered by the Monetary Authority of Singapore in connection with the initial public offering of its Shares on the SGX-ST.

By Order of the Board

Teo Bee Chiong
Executive Director and Chief Executive Officer

GAYLIN HOLDINGS LIMITED

25 October 2012

¹ The initial public offering and the listing of the Company’s shares on the Main Board of the SGX-ST was sponsored by CIMB Bank Berhad, Singapore Branch (the “**Issue Manager**”). The Issue Manager assumes no responsibility for the contents of this announcement.